

100200681-1 Patent

### IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In Re Application of:

Michael D. Oldham

Application No:

10/602,444

Filed: June 24, 2003

For:

INTERMEDIATE PACKETIZING

OF VOICE DATA FOR

COMMUNICATION BETWEEN CIRCUIT-SWITCHED NETWORK

**NODES** 

Examiner: Knowlin, Thjuan

Group Art Unit: 2614

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail with sufficient postage in an envelope addressed to MAIL STOP AMENDMENT,

addressed to MAIL STOP AMENDMENT, Commissioner for Patents, P.O. Box 1450,

Alexandria, VA 22313 on

ymil 24, 2007

William D. Davia

MAIL STOP AMENDMENT Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

### **DECLARATION UNDER 37 C.F.R. §1.131**

We, MICHAEL D. OLDHAM and CHRISTOPHER C. JONES, hereby declare as follows:

- 1. We are co-inventors of the subject matter in the above-referenced application as claimed.
- 2. At the time of conception and actual reduction to practice of the invention we were employees of Hewlett-Packard Company, which has its corporate offices in Palo Alto, California.
- 3. In a laboratory located in Cupertino, California ("Laboratory") we constructed and tested a prototype of the claimed invention. The prototype routed voice communications between at least one remote originating node (caller) and one remote answering node (agent) as claimed in the application. The construction and testing of the working prototype occurred before August 16, 2002 ("Priority Date") the earliest claimed priority date of cited nonprovisional application no. 10/326,360.

1 of 2

Docket No: 100200681-1 Application No: 10/602,444

- 4. Hewlett-Packard Company encourages employees to document inventions, concepts, research, and other matters to laboratory notebooks as part of their standard business practices. Shortly after constructing the working prototype and prior to the Priority Date, we provided documentation of our invention to our employer in the form of an "Invention Disclosure." An excerpt of the materials submitted for the Invention Disclosure, with dates redacted, is attached.
- 5. After the working prototype was constructed and prior to the Priority Date, we conducted a further series of stress tests at the Laboratory on the prototype to facilitate scaling the working prototype to handle multiple agents and multiple callers.
  - a) Inventor Christopher Jones created entries at page 131 of a laboratory notebook relating to the stress tests. A copy of page 131 of this notebook, with dates redacted, is attached.
  - b) Results of the stress tests for various combinations of agents and callers were also documented in a worksheet. A copy of the worksheet tabulating the test results, with dates redacted, is attached.
- 6. The initial construction and testing of the prototype described in item 3, as well as subsequent activities described in items 4 and 5 above, occurred prior to the August 16, 2002 filing date of provisional application no. 60/404,076 to which cited nonprovisional application no. 10/326,360 claims priority.

I/We hereby declare that all statements made herein of my/our own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine, imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issuing thereon.

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Michael D. Oldham	Date	
Christopher C. Jones	Date	



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Michael D. Oldham	Date			
Chin Sures	4/23/200			
Christopher C. Jones	Date /			



# Customer Interaction Solutions

# REMOTE AGENT / HOME AGENT **INVESTIGATION**

Author:

Creation Date:

Last Updated:

Document Ref:

Version:

Kamesh Chidambaram





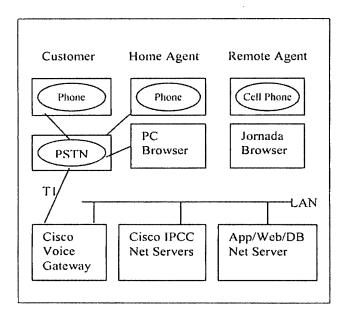
## IPCC Home/Lamote Agent Solution Data Sheet

Proj. Manager: Chris Jones

Revision Date:

### **Solution Description**

Currently Voice Over Internet Protocol call centers using Cisco IPCC do not have a supported solution for Home Agents or Remote Agents. This issue is a result of the Internet lacking a Quality of Service to voice traffic. Hewlett Packard Consulting have developed a solution to this problem by providing a software-only capability that adds value to the Cisco IPCC product. This solution does not require any TDM based hardware such as a PBX/ACD switch, or any specialized hardware at the Remote Agent's location. The Remote Agent simply uses any available telephone and an Internet connected PC or PDA running a Web Browser, such as Internet Explorer. This value-add solution provides a Web based controlling User Interface and a software service, which interfaces to IPCC using the open ICM, CCM and IPIVR interfaces. The remote agents can login for work either via their telephone, through an IPIVR script, or through a web page from their browser. Customer's calling into the call center have their information automatically loaded onto the specific agent's web page, so that the agent can get the "screen-pop" by refreshing his web page. The HP provided software runs on the Application/Web/Database server. This server should be placed in a DMZ so that it is accessible on port 80 for web hits from the remote agents.



### Platform Requirements

- Cisco Voice Gateway platform (such as)
  - □ Catalyst 4224
- IPCC Bundle platforms (3 servers)
  - Compaq 380 or HP LP1000R NetServer System
  - □ 1 GHz, 1 Gb RAM, 18 Gb disk
  - MS Windows NT 2000 Advanced Server SP2
  - ☐ MS Internet Information Server 5.0
  - ☐ MS SQL 7.0 Server DataBase
- HP Application/Web/Database server platform
  - ☐ HP LP1000R Net Server System
  - □ 1 GHz, 1 Gb RAM, 18 Gb disk
  - ☐ MS Windows NT 2000 Advanced Server SP2
  - ☐ MS Internet Information Server 5.0
  - MS SQL 7.0 Server DataBase

### Capacity

The IPCC Bundle is designed for up to 100 agents. This solution allows those agents to be remote. Alternatively, some agents could be local and some could be remote, with the total still being limited to 100 concurrently logged in agents.

### **Key Benefits**

- This solution is completely integrated with ICM so that all the Statistics and Reporting work the same between Remote and Local agents.
- Remote agents can be assigned skills in exactly the same way as local agents. Sophisticated Skills based routing scripts all work fine.

### Limitations

Calls trombone in and out of the call center.
 Therefore twice as many trunks are needed as customer calls.

### **Schedule Estimates**

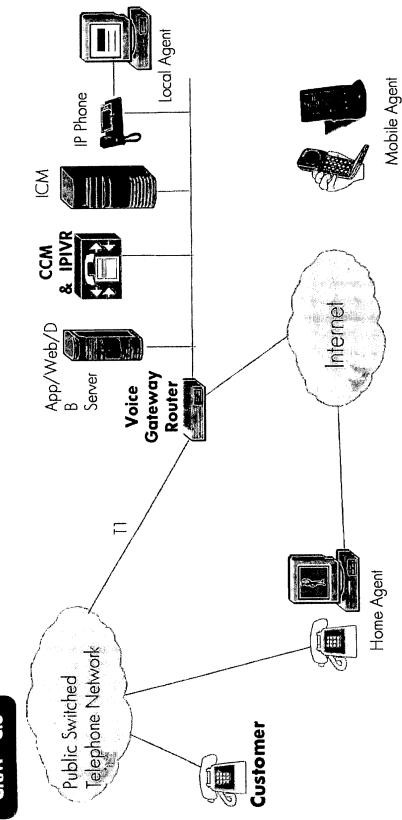
- RAD Demo Cycle 1: 11/15/2001
- Production version 3 engineer months after signed Purchase Order.

### Resources

- HP Consulting has trained technology experts in Cisco telephony products.
- HPC CIS lab has multiple working hardware platforms of IPCC, ICM and CCM in its lab for testing and for giving demonstrations.
- HPC CIS lab engineering team has experience building value-add solutions for call center products.

HP Consulting CRM - CIS

# Home/Mobile Agent with IPCC Telephony



answer the call. The selected agent receives the "screen-pop" of customer specific information from their web browser. Statistics, Reporting, Configuration and Routing Available Agent, either a Local Agent, Home Agent or Mobile Agent is selected to Scenario: Customer calls into Call Center. Based on skills required and Longest all occur as usual from IPCC.



131	PROJECT NAME NOTEBOOK NO
	Friday Openview Meeting
	Howen Heade, GT, MO, JH, CJ, Peter Frost, Art Hartin Tom. Ft Collins
	IPCC with CCM - Reliability & Quality
	SA Agent Probe I UM
	OVO + Cisco Works OV OVIS (Internet Services) OVW (openview Windows)
	Menday
	Patti Petry - WW Program Monager IPCC Patti Petry@hp.com 1-(410)-715-1353
	Tuesday
	Mariann @ Nowsing House
	Project Meeting. Thursday
	Remote Agent
	Testing is now working better, by using a different.
	16 hows tagents 3, 2004 calls
	ipcc2 - Remote Agente geon plubpy 16 - Call Manager icm - cisiocora geon plubpy 16 - Call Manager Server Grable chi part table
	Star-lean - source code
	447-1389 Friday
	Jim - Cathleen Freyne - Oubbound Dialer - correct Makerial - can't get PSA signed
	SIGNATURE DATE 20 PATE 20 DATE 20 PATE

# 456 Tabulated Test Results

Hi All,

Following is the summary of regression test results for Remote Agent from

- 2 agents and 2 callers
- 4 agents and 4 callers
- 4 agents and 4 callers

Date	Total Calls	Passed	Failed	LostAgent	Continuous-Agent Failure
	1802	1766 (98%)	37 (2.1%)	None	None
	3324	3205 (96.4%)	122 (3.7%)	4	0
	1179	1046 (88.7 %)	133 (11.3%)	2	2

Note: On we had a clash with the phones with the Outbound Dialer team, therefore we lost 2 callers whose phones got BUSY to make further calls. However, the test continued with 2 callers and 4 agents.

We have always had two very distinct major problems:

- Agent is lost and cannot receive further calls
- Agent continuously fails.

Our fix broadcast prior to this summary clearly fixed the second error in most of the cases, which allowed us to have better run results. However, we still need to address these failures since it works most of the times and not all.

On we lost all agents.

On we lost 2 agents and the other 2 had continuous failures, which started off as <b312f> errors, where the caller hears a busy signal and then <37> failures, which are "Problem connecting" errors on the Remote Agent side.

We are investigating a run with CM version which is supposed to have a fix for the Connect problem. However, our major concern now is to recover lost Agents, and ensure Agents do not fail continuously.

### Angira

		CallerAgent	Percent	CallerAgent	Percent	CallerAgent	Percent
T1	<129>	4	0.2%	2	0.1%	4	0.3%
T2.1	<12f>	7	0.4%	34	1.0%	28	3 2.4%
T2.2	<12b>	O	0.0%	0	0.0%	C	0.0%
T2.3	<37>	C	0.0%	1	0.0%	14	1.2%
T3.1	<712b>	O	0.0%	0	0.0%	C	0.0%
T3.2	<b312b></b312b>	3	0.2%	6	0.2%	16	1.4%
T3.3	<712f>	C	0.0%	0	0.0%	C	0.0%
T3.4	<b312f></b312f>	8	0.4%	15	0.5%	38	3.2%
T4.1	<7037>	C	0.0%	1	0.0%	c	0.0%
T4.2	<b3037></b3037>	13	0.7%	24	0.7%	21	1.8%
T4.3	<b300f></b300f>	1	0.1%	15	0.5%	12	1.0%
T5	<f></f>	O	0.0%	20	0.6%	c	0.0%
T6		1	0.1%	3	0.1%	C	0.0%
UNKWN				1	0.0%		
	Total Errors	37	2.1%	122	3.7%	133	3 11.3%
	Passed	1766				1046	

	Total Calls	1802	100.0%	3324	100.0%	1179	100.0%
	Test run	17h 20m		16h 30m		9 h 04 m	
LostAgent		None		Time	After	Time	After
7123	5			8:25:46	Pass-F2		Fail-F7
7123	7			8:27:41	b300f-F3		Fail-F8
7217	1			6:56:16	b312b-F1	2:13:39	b312f-F6
72176	5			8:34:42	b300f-F4	2:12:47	b312f-F5
LostCaller							
72843	3						
7875	2					19:05:03	DB-Call 383
78754	4						
7875	5					22:21:16 O	B-Call 789

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